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**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of the proposals referred to in this document or as to the action you should take, you should seek your own advice from your stockbroker, solicitor, accountant, or other professional adviser. If you have sold or otherwise transferred all of your shares, please pass this document together with the accompanying documents to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee.**

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28 September 2018

Dear Shareholder,

**Agriterra Limited** (the “Company”)

**Annual General Meeting 2018 (“AGM”)**

This letter accompanies and is intended to provide a brief explanation of the accompanying enclosed documentation, as follows:

- **Annual Accounts y/e 31 March 2018** This is a hard copy of the annual accounts release by the Company to the market via RNS.
- **Notice of AGM** This document confirms that the AGM has been convened for 8 November 2018 and sets out the resolutions to be proposed to the meeting.
- **Proxy Form** Please complete and return this document to vote your shares if you cannot attend the AGM in person.
- **Electronic Communications Preferred Option Card** As you will recall, at the 2016 AGM the Company’s shareholders approved changes to the Company’s articles to enable electronic communications with shareholders. This preferred option card sets out the communication options available to shareholders, as follows:
  - o Option 1 - Website and Email: Opt-in if you would like to be notified by email when shareholder documents are available on our website
  - o Option 2 - Website and Post : if you take no action, we will no longer post shareholder documents to you, but we will write to you whenever such documents are produced to advise you that they are available for viewing via the Company's website
  - o Option 3 - Receive Paper : Opt-in if you would like to continue to receive all shareholder documents in hard copy form by post

Please read this document carefully and, according to your decision, complete and return this preferred option card.

Should you have any queries please do not hesitate to contact the Company.

Yours sincerely,



Caroline Havers  
Executive Chair, for and on behalf of  
**AGRITERRA LIMITED**